

Articles Of Amalgamation

Business Corporations Act
Section 179

1. Name of Amalgamated Corporation

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2. The classes of shares, and any maximum number of shares that the corporation is authorized to issue:

3. Restrictions on share transfers (if any):

4. Number, or minimum and maximum number of directors:

5. If the corporation is restricted FROM carrying on a certain business or restricted TO carrying on a certain business, specify the restriction(s):

6. Other provisions (if any):

7. Name of Amalgamating Corporations

Corporate Access Number

Name of Amalgamating Corporations	Corporate Access Number

Name of Person Authorizing (please print)

Identification

Title (please print)

Date

This information is being collected for the purposes of corporate registry records in accordance with the Business Corporations Act. Questions about the collection of this information can be directed to the Freedom of Information and Protection of Privacy Coordinator for Alberta Registries, Research and Program Support, 3rd Floor, Commerce Place, 10155 - 102 Street, Edmonton, Alberta T5J 4L4, (780) 422-7330.

Articles Of Amalgamation

BUSINESS CORPORATIONS ACT

INSTRUCTIONS

This information is submitted to your authorized service provider for filing with the Registrar pursuant to the Business Corporations Act and must conform to Section 1 of the Regulations made under the Act.

- Item 1. Enter the proposed name of the amalgamated corporation that complies with Sections 10 and 12 of the Act.
- Item 2. Enter the details required by paragraph 6 (1) (b) of the Act, including details of the rights, privileges, restrictions and conditions attached to each class of shares. All shares must be without nominal or par value and must comply with the provisions of Part 5 of the Act.
- Item 3. Enter the nature of restrictions, if any, that are to be placed on the right to transfer shares of the corporation. If this is not applicable, please enter "Not Applicable".
- Item 4. Enter the number of directors, or a minimum and maximum number of directors.
- Item 5. If restrictions are to be placed on the business a corporation may carry on, name the restrictions and indicate whether they are restricted FROM carrying on a particular business or restricted TO carrying on the particular business.
- Item 6. Enter any provisions permitted by the Act or Regulations to be set out in the by-laws of the corporation that are to form part of the articles.
- Item 7. Enter the amalgamating corporations and give their corporate access numbers.

The Articles of Amalgamation must be submitted to your authorized service provider and filed with:

- Notice of Address
- Amalgamation Agreement, if any
- Notice of Directors
- Statutory Declaration of a proposed Director of the amalgamated corporation in accordance with Section 179(2) of the Act
- the amalgamation agreement, if an amalgamation is effected under Section 177 of the Act.

If a new name is adopted, an Alberta Name Search Report (from the NUANS database) is required dated not more than 90 days

The following information must be included:

- name of person authorizing (director/authorizing officer)
- title
- identification
- date

When the information is submitted to your service provider, identification of the authorized person/officer/director/declarant will be required.

NOTE: Due to limited space, an appropriate attachment adhering to Section 1 of the Regulations is acceptable.